5 Ways to Win More in 2024







1. How to find better leads

Learn more

Get an in-depth walkthrough:

5 Ways to Find Better Leads and Automate Prospecting.

Prefer reading?

Explore <u>How to up-level your prospecting in Apollo</u>, which showcases helpful filters like *years in current role* and *headcount growth* — and how to use the <u>Apollo Data Health Center</u> to identify who from your target market is missing from your CRM.

To Do

- Create a persona
- Create and subscribe to saved searches
- Set up and use Signals
- <u>Understand buying intent</u> and <u>leverage buying intent in Apollo</u>
- Use the <u>Apollo Chrome Extension</u> across LinkedIn, Gmail, Google Calendar, Salesforce, HubSpot and more.
- <u>Create lead scores</u> to automatically categorize contacts and accounts by priority/fit
 - On Professional and Custom plans, you can also use <u>Apollo's</u> <u>Auto-Scores</u>, which use Al-generated scores to quickly identify

the contacts with the highest chance of success. <u>Learn more</u> <u>about the power of AI-powered lead scoring</u>.

2. How to book more meetings

To Do

First, make sure you can reach all your great leads in the first place by properly configuring your mailbox settings. Go through our <u>Cold Email</u> <u>Deliverability Checklist</u>.

Learn More

Dive deeper into the many details of email deliverability with these webinars:

- Mastering Deliverability: How to Avoid the Spam Folder
- Why Your Emails Land in Spam and How to Fix It

See <u>how to set up 5 different sequences</u> to book more meetings. Then, head to our <u>Sales Sequences Resource Kit</u> to grab sample email copy for each of the sequences or get inspired by these <u>3 examples of high-</u> <u>performing sequences</u>.

To Do

- Create a Sequence
- Add contacts to a sequence

- Add and complete LinkedIn tasks in a sequence
- Configure the Dialer
- <u>Create tasks</u>

Or <u>watch this how-to video</u> that walks you through how to build sequences with automatic or manual emails, phone calls, and LinkedIn touches.

Watch the full 7-video course, <u>How to Find Leads and Book</u> <u>Meetings with Apollo</u>, for a comprehensive guide to setting up and using Apollo to hit your growth goals.

3. How to hold more meetings

Learn More

Automating follow-up can help you increase your meetings held rate. Learn how to automatically add leads who have booked meetings or don't show up to follow-up sequences <u>in this webinar</u> (it's about inbound sales but these sequences apply to outbound as well!).

Grab <u>sample email copy</u> to adapt to follow up with:

- leads who have booked a meeting
- no-shows (in a 6-step sequence)



Set up what you saw in the webinar with these how-to's:

- Set up Meetings in Apollo
- <u>Manage your meetings in Apollo</u>
- Easily add meeting links in Gmail via the Apollo Chrome Extension

4. How to increase your closed won %

Learn More

Leverage data from your sales calls to learn how to sell better — <u>here's</u> <u>how to get more out of your call recordings</u> to improve your sales game and send better follow-up emails, more consistently.

To Do

- Set up Conversations in Apollo
- <u>Video walkthrough of setting up Conversations</u>

Sales call follow-up

Hi {{first_name}},

Thanks for joining the call — here's a link to the recording for your reference.

Today we talked about: [insert recap of call]

Here's what we agreed on for next steps: [insert list of next steps].

I'm excited to chat: [insert details for next meeting]

Let me know if you have any questions!

Cheers, {{sender_first_name}}

> Are you an AE? Watch the full course How to Win More Deals with Apollo to learn how to close more deals with Apollo.

5. How to track your deals

To Do

- <u>Set up Deals in Apollo</u>
- Create a new deal and deal tasks
- <u>Create a Play</u>

"Raise the dead" sequence

Set up automation with Apollo Plays and Deals to kick off a multi-channel sequence 6-12 months after an opportunity is Closed/Lost. Here are some copy templates for the email touches.

Email #1

Hi {{first_name}},

["You" / previous contact] had explored [insert your company name] back in [date].

I'm reaching out because there have been some pretty big leaps in our product since then: [summarize main product improvements].

[insert your company name] offers:[State core value proposition(s)] to help you [state challenge you address].

I'd love to learn about what goals you're chasing in the rest of {{now_year}} and discuss how [insert your company name] can get you there.

If you're up for a chat about this I'd be thrilled to find a time whenever is convenient for you.

Cheers, {{sender_first_name}}

Email #2 Hi {{first_name}},

Quick yes or no is fine. Do you need help with [insert value proposition]?

I'd love to restart our conversation to show you the new ways <company> can get you there.

Cheers, {{sender_first_name}}

Email #3

Hi {{first_name}},

Many [team name] teams periodically review their [insert your type of solution] to make sure they're getting results.

If that's the case at {{company}}, now might be a good time to review.

[insert your company name]'s product has seen a few exciting leaps and helped customers like [case study customer company] do [case study result].

Let me know if you're down for a chat to explore how we can deliver similar outcomes for {{company}}.

Best,{{sender_first_name}}

Email #4

Hi {{first_name}},

I've tried to get in touch with you a few times but it seems like you might be on vacation. Quick note for when you get back. [insert your company name] helps [insert succinct value proposition].

Does that sound even a little like something you need?

Cheers, {{sender_first_name}}

P.S. If you happen to be on vacation on the island of Aruba, and a woman named Francine asks about me...tell her I love her, but it will never work. I'll explain later!

Learn more details about this intriguing P.S. in <u>Mastering Cold Emails with Al</u>.